



CONFIDENTIAL

Medical Dental History Form For Patients Under Age 18

PATIENT

Date _____

Patient's last name _____ First name _____ Middle initial _____

Prefers to be called _____ Hobbies, activities _____

Birth date _____ What sex was the patient assigned on their birth certificate? ☐ Male ☐ Female

What is the patient's current gender identification? ☐ Male ☐ Female ☐ Other

What are the patient's preferred pronouns? _____

Social Security # _____

School _____ Grade _____ Email address(es) _____

Home address _____ City, State, Zip code _____

Home phone _____ Cell phone _____

PARENT/GUARDIAN

Custodial parent(s) name(s) _____

Patient lives with (check all that apply) ☐ Parent 1/Guardian ☐ Parent 2/Guardian ☐ Parent 3/Guardian ☐ Parent 4/Guardian

☐ Other, if other, what is the relationship? _____

Parent 1/Guardian full name _____

Occupation _____ Email address _____

Address (if different) _____

Cell phone (if different) _____ Home phone _____

Work phone _____

Parent 2/Guardian full name _____

Occupation _____ Email address _____

Address (if different) _____

Cell phone (if different) _____ Home phone _____

Work phone _____

DENTIST

Patient's Dentist _____ Address, City, State _____

Last seen _____ Reason _____ Next appointment _____

Other dentists/dental specialists now being seen: Name _____ City, State _____

Reason _____

GENERAL INFORMATION

What concerns you about your child's teeth? _____

What concerns your child about his/her/their teeth? _____

How does your child feel about orthodontic treatment? _____

Who suggested that your child might need orthodontic treatment? _____

Why did you select our office? _____

Describe any previous orthodontic treatment or consultations. _____

Does your child play a musical instrument? _____

Sibling name _____ age _____ had orthodontic treatment? ☐ Yes ☐ No If yes, where? _____

Sibling name _____ age _____ had orthodontic treatment? ☐ Yes ☐ No If yes, where? _____

Sibling name _____ age _____ had orthodontic treatment? ☐ Yes ☐ No If yes, where? _____

Sibling name _____ age _____ had orthodontic treatment? ☐ Yes ☐ No If yes, where? _____

Have any other family members been treated in this office? Please name them. _____

FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? _____

Address (if different than page 1) _____ City, State, Zip _____

Cell phone _____ Home phone _____ Email address(es) _____

Social Security # _____ Employer _____

Who will be responsible for bringing the patient to orthodontic appointments? _____

DENTAL INSURANCE

Primary policy holder's full name _____ Birth date _____

Social Security # _____ Relationship to patient _____

Address and phone (if not listed above) _____

Employer _____ Address _____

Insurance company _____ Group # _____ ID# _____

Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't Know

Secondary policy holder's full name _____ Birth date _____

Social Security # _____ Relationship to patient _____

Address and phone (if not listed above) _____

Employer _____ Address _____

Insurance company _____ Group # _____ ID# _____

Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't Know

MEDICAL INSURANCE

Policy holder's full name _____

Insurance Company _____

PHYSICIAN

Patient's Physician _____ City, State _____

Last seen _____ Reason _____ Next appointment _____

Most recent physical exam _____

Other physicians/health care providers being seen now:

Name _____ City, State _____ Reason _____

Name _____ City, State _____ Reason _____

Name _____ City, State _____ Reason _____

Your answers are for office records only and are confidential. A thorough medical history is essential to a complete orthodontic evaluation. For the following questions, mark yes, no, or don't know/understand (d/u).

PATIENT HEALTH INFORMATION

Does the patient take antibiotic pre-medication before any dental procedures? ☐ Yes ☐ No

Does the patient currently have (or ever had) a substance abuse problem? _____

Do you think that any of your child's activities affect his/her/their face, teeth or jaws? How? _____

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that your child takes.

Medication _____	Taken for _____
Medication _____	Taken for _____
Medication _____	Taken for _____

Does your child chew or smoke tobacco? _____

Have you noticed any unusual changes in your child's face or jaws? _____

Any other physical problems? _____

MEDICAL HISTORY

Now or in the past, has your child had:

Yes	No	DK/U		Yes	No	DK/U	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Emotional, sensory or developmental issues?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	High or low blood pressure?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hereditary or developmental conditions?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Excessive bleeding or bruising, anemia?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bone fractures or major injuries?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chest pain, shortness of breath, tire easily, swollen ankles?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Any injuries to face, head, neck?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Heart defects, heart murmur, rheumatic heart disease?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis or joint problems?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Angina, arteriosclerosis, stroke or heart attack?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cancer, tumor, radiation treatment or chemotherapy?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Skin disorder (other than common acne)?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Endocrine or thyroid problems?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does your child eat a well-balanced diet?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes or low sugar?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Vision, hearing, or speech problems?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kidney problems?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Frequent ear infections, colds, throat infections?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Immune system problems?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asthma, sinus problems, hayfever?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	History of osteoporosis?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Tonsil or adenoid condition?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Gonorrhea, syphilis, herpes, sexually transmitted diseases?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Does your child frequently breathe through his/her mouth?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	AIDS or HIV positive?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Has your child ever taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate)?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis, jaundice, or other liver problems?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Has your child ever taken oral medication for bone disorders or cancer such as bisphosphonates such as Fosamax (alendronate), Actonel (risedronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate)?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Polio, mononucleosis, tuberculosis, pneumonia?				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Seizures, fainting spells, neurologic problems?				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Mental health disturbance or depression?				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	History of eating disorder (anorexia, bulimia)?				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Frequent headaches or migraines				

MEDICAL HISTORY continued

Has your child had allergies or reactions to any of the following?

Yes No DK/U

- | | | | |
|--------------------------|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Local anesthetics (novocaine, lidocaine, xylocaine) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Latex (gloves, balloons) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Aspirin |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Ibuprofen (Motrin, Advil) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Penicillin |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Other antibiotics |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Metals (jewelry, clothing snaps) |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Acrylics |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Plant pollens |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Animals |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Foods |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Other substances _____ |

DENTAL HISTORY

Now or in the past, has your child had:

Yes No DK/U

- | | | | |
|--------------------------|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Erupting teeth very early or very late? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Primary (baby) teeth removed that were not loose? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Permanent or extra (supernumerary) teeth removed? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Supernumerary (extra) or congenitally missing teeth? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Chipped or injured primary or permanent teeth? |

- | | | | |
|--------------------------|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Any sensitive or sore teeth? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Any lost or broken fillings? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Jaw fractures, cysts, infections? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Any teeth treated with root canals or pulpotomies? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent canker sores or cold sores? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | History of speech problems or speech therapy? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Difficulty breathing through nose? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Mouth breathing habit or snoring at night? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | History of speech problems? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent oral habits (sucking finger, chewing pen, etc)?
Current ____ Yes ____ No Age stopped ____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent habit of tongue thrust?
Current ____ Yes ____ No Age stopped ____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent habit of fingernail biting?
Current ____ Yes ____ No Age stopped ____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent habit of lip sucking?
Current ____ Yes ____ No Age stopped ____ |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Teeth causing irritation to lip, cheek or gums? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Tooth grinding or clenching? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Clicking, locking in jaw joints? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Soreness in jaw muscles or face muscles? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Has your child been treated for "TMJ" or "TMD" problems? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Any broken or missing fillings? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Any serious trouble associated with previous dental treatment? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Has your child ever been diagnosed with gum disease or pyorrhea? |

How often does your child brush? _____ Floss? _____

FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain. _____

Bleeding disorders _____	Diabetes _____	Arthritis _____
Severe allergies _____	Unusual dental problems _____	Jaw size imbalance _____
Other family medical conditions? _____		

RELEASE AND WAIVER

I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.

Parent/Guardian Signature _____ Date _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.

Parent/Guardian Signature _____ Date _____

MEDICAL HISTORY UPDATES OR CHANGES

Changes _____
Parent/Guardian Signature _____ Date _____
Dental Staff Signature _____ Date _____

Changes _____
Parent/Guardian Signature _____ Date _____
Dental Staff Signature _____ Date _____

Changes _____
Parent/Guardian Signature _____ Date _____
Dental Staff Signature _____ Date _____